



AUK

COMPANY SALE

MANUFACTURING & INDUSTRIAL SERVICES (CML 10551)

Unique Acquisition Opportunity For Existing Enterprise Only

Significant Industrial Services

Business - Unit Divestment

Complementary Services Opportunity For Existing Business

Divestment of this profitable manufacturing and industrial services division by a leading Kiwi Industrial group presents an outstanding opportunity for a company to acquire and greatly expand their current offering. Established over nearly 60 years, this Auckland HQ'd business demonstrates strong performance and profitability.

Their clients are nationwide and a mix of industrials and major manufacturers across a wide range of NZ sectors including food and beverage production, heavy industrial, agri-bus and dairy sectors, marine and engineering to name a few.

The sale proposition is entirely proposed as an addition of complementary manufacturing and industrial services to a company with existing administrative and facilities/premises infrastructure to accommodate the staff, plant and equipment and inventory included in the sale and 'inserted' into such infrastructure.

Given the company's products and services along with client requirements, performance through Covid lockdowns has proven to be strong and consistent.

For a business with strategic interest in the manufacturing and industrial services sector, this operational industrial business fits well with any engineering, industrial services or large manufacturing or fabrication company

Price \$4,000,000

Property Type Business

Property ID 10551

AGENT DETAILS

Alan Billington - 0211421367

OFFICE DETAILS

Clyth Macleod

Level 2, 77 Grafton Road Grafton

Auckland 1344 New Zealand

+64 9 630 9491



COMPANY SALES
AND ACQUISITIONS
CLYTH MACLEOD BUSINESS SALES

seeking growth in both profits and current product/services offering. The proposition as an 'insertion' of this industrial business-unit into an existing infrastructure includes:

- Indicative revenue around \$8.9million
- Inventory and WIP (est as at June 2022) circa \$3.2Million
- Plant and equipment assets BV circa \$380,000 (estimated replacement at around \$1.2million).
- Contribution before Tax, Interest and Depreciation at indicative \$1.2 Million (on the 'insertion' basis)

Asking Price \$4,000,000

(For Inventory inc WIP, plant and Intangible assets)

indicative Debtors approx \$1,175K

Consider The Following

- SIGNIFICANT CONTRIBUTION TO AN EXISTING BUSINESS - Indicative circa \$1.2Million
- PROFITABLE operation demonstrating STRONG and ONGOING performance
- WIDE INDUSTRIAL and MANUFACTURING SECTOR CLIENT BASE - NATIONWIDE
- LEADER IN THIS INDUSTRIAL SECTOR over nearly 60 years

For more information, contact Alan Billington M. 021 142 1367.

The above information provided has been furnished to us by the vendor/s. We have not verified whether or not that information is accurate and do not have any belief in one way or the other in its accuracy. We do not accept any responsibility to any person for its accuracy and do no more than pass it on. All interested parties should make and rely upon their own inquiries in order to determine whether or not this information is in fact accurate.